**INTEREST RATES MARKET NOTICE**

**Date: 21 January 2015**

**Subject:** New Financial Instrument Listing

***(HYPROP INVESTMENTS LIMITED –“HILC18”)***

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The JSE Limited has granted a listing to **HYPROP INVESTMENTS LIMITED** on Interest Rate Market with effect from 22 January 2015 under its **Domestic Medium Term Note Programme** dated **19 June 2012**.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 2,187,000,000.00

**Bond Code** HILC18

**Nominal Issued** R 197,000,000.00

**Issue Price** 100%

**Coupon** 6.358%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 24 March 2015

**Books Close** 14 March 2015

**Interest Payment Date(s)** 24 March 2015

**Last Day to Register** By 17:00 on13 March 2015

**Issue Date** 22 January 2015

**Date Convention** Following

**Interest Commencement Date** 22 January 2015

**First Interest Payment Date** 24 March 2015

**ISIN No.** ZAG000123225

**Additional Information** Senior Unsecured Notes

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/HILC18%20Pricing%20Supplement%2020150122.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/HILC18%20Pricing%20Supplement%2020150122.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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